#### FOOD LEARNING FORUM

#### WHAT IS THE RECIPE FOR SUCCESSFUL MONITORING AND EVALUATION?

28 APRIL 2022



#### Session objectives

- Build a shared understanding of what monitoring and evaluation is and how it can be included within project plans
- Members to share how they are monitoring and evaluating their work
- Build picture of shared challenges faced by this work and use expertise of the group to explore solutions or identify further support needed, through FLF or other avenues.



#### Agenda

When	What
1:30	<ul> <li>Welcome &amp; introductions</li> <li>Purpose of the session</li> <li>Agenda</li> <li>Introductions</li> <li>Name &amp; organisation in the chat box</li> </ul>
1:35	<ul> <li>Presentation: Monitoring and evaluation - How, what, when and who?</li> <li>Mapping: Defining the changes you seek and how you'll achieve them</li> <li>Measurement: Developing an evaluation plan</li> </ul>
2:25	<ul> <li>Case studies:</li> <li>Students Organising for Sustainability UK</li> <li>Alexandra Rose Charity</li> </ul>
2:40	Q&A
2:55	<ul> <li>Group discussion with Miro board - [3 groups]</li> <li>What is your approach to monitoring and evaluation currently - do you do it, and if so, how?</li> <li>What pitfalls and challenges have you experienced with this work to date?</li> <li>What solutions exist to overcome these in the future?</li> </ul>
3:30	Feedback
3:40	Next steps and close



## INTRODUCING KEY CONCEPTS

WHAT IS THE RECIPE FOR SUCCESSFUL MONITORING AND EVALUATION?



#### What is impact?

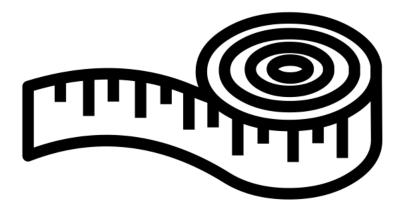
Impact is the difference you make

Can be thought of as change

We're interested in methods and approaches you can use to find out whether your activities and interventions are:

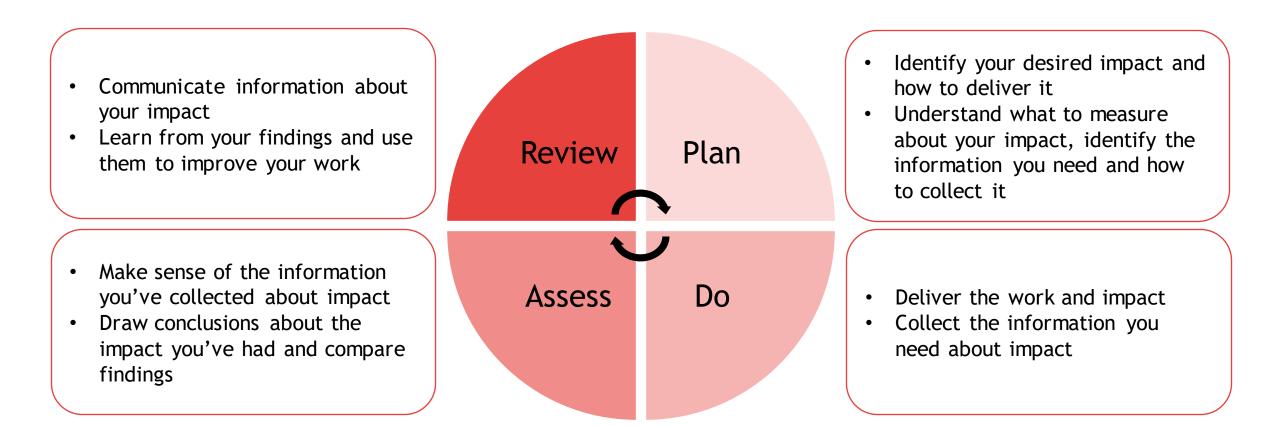
- Making the difference you intend to
- Making unintended differences
- How big a difference they've made

"The sustained effect of an activity on individuals, families and communities" New Philanthropy Capital





#### Impact measurement cycle



https://www.inspiringimpact.org/wp-content/uploads/2018/01/Code-of-Good-Impact-Practice.pdf



#### Monitoring, evaluation and impact

- Monitoring and evaluation is often used to describe measuring impact
- But what's the difference?

#### MONITORING IS...

...tracking your progress throughout delivery, against key indicators you have set / your objectives.

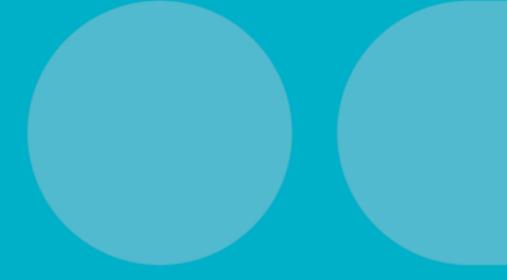
#### **EVALUATION IS...**

...reflecting on and assessing your progress at key points, looking at what you've achieved and what lessons you can learn.

It draws on monitoring and other data.



## MAPPING



WHAT IS THE RECIPE FOR SUCCESSFUL MONITORING AND EVALUATION?

## What, or who, are you going to monitor and evaluate? Logic models

**OUTPUTS** Things you deliver or do or produce

#### OUTCOMES

The results of the things you deliver/do/produce The change that happens

#### **INPUTS**

- What resources do you need or are you using?
- How are they being used?

#### **ACTIVITIES and OUTPUTS**

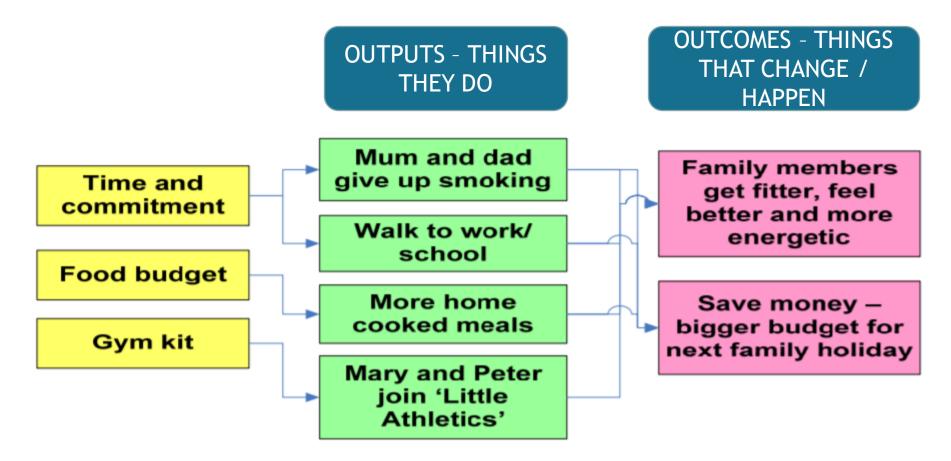
- What are you doing / do you need to do?
- What activities does this include?
- What products or services are you offering?
- Who are you reaching or targeting?

#### OUTCOMES and IMPACT

- What change do you expect as a result of your outputs / activities / products / services?
- Does that lead on to anything else?
- What happens immediately, and what happens longer term?
- What changes happen for people?
- What changes happen for the environment?

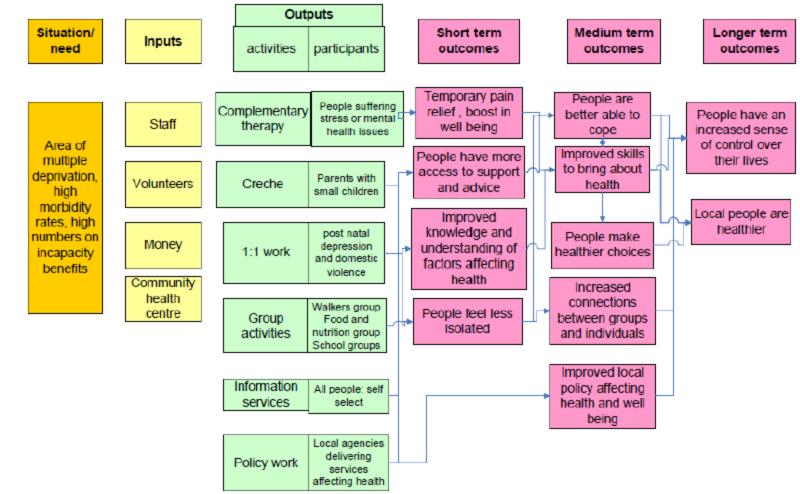


## Example logic model: Jones' family getting fit





## Example logic model: Glasbergh Health Project



Source: Evaluation Support Scotland

# Logic model: Increasing sustainable living in local communities in Devon

#### **ACTIVITIES / OUTPUTS**

Lobbying government to invest in sustainable transport

Deliver a 'greener together' programme of events for local communities

Run a poster and leaflet campaign on sustainable living

Deliver sustainable living roadshow across Devon

#### **OUTCOMES / IMPACT**

Increased government investment in sustainable transport

Increased travel using sustainable transport

Increased awareness of local people about sustainable living

Increased sustainable living behaviours in local people



#### Discussion

- Do you use a logic model (or other mapping) approach to define your project/campaign/organisation outputs/activities and outcomes?
  - Can you share any examples of how you've used this process within your organisation?

• If you're new to the approach, can you describe a project or campaign your organisation is running or developing using the model?



## MEASUREMENT

WHAT IS THE RECIPE FOR SUCCESSFUL MONITORING AND EVALUATION?



#### Before you get started, think about...

- Circumstances, characteristics and abilities of people or things you're 'measuring'
- Nature of the work you're evaluating
- Who you can gather evidence from
- What information might already be available
- What level of evidence you need



## From mapping to measurement

Once you've set out your outputs and outcomes, the next stage is thinking about how you will know whether you're achieving them...

	QUESTIONS	DATA TYPES / PROCESSES
ACTIVITIES/OUTPUTS	<ul> <li>Are activities being delivered as planned?</li> <li>Are they delivered to the required/agreed standard?</li> <li>Are we reaching the right people?</li> <li>What factors are affecting take up?</li> </ul>	<ul> <li>Recording activities</li> <li>Checking satisfaction</li> <li>Quality checks</li> <li>Recording participation</li> <li>Asking participants</li> </ul>
OUTCOMES / IMPACT	<ul> <li>Are we making a difference?</li> </ul>	<ul> <li>Collecting information at the beginning and the end</li> </ul>



#### What to measure?

- Indicators are things you measure to help you understand your impact
- Identify indicators for outputs and outcomes, but remember to think about how measurable they are
- Note indicators do not have direction, but targets do

OUTCOME TYPE	EXAMPLE OUTCOME	POSSIBLE INDICATORS
<ul> <li>Hard outcomes</li> <li>Measured in numbers</li> <li>Usually have straightforward indicators</li> </ul>	More unqualified school leavers move into work or education	<ul> <li>Number of unqualified school leavers in education</li> <li>Number of unqualified school leavers in paid work</li> <li>Number of unqualified school leavers in unpaid work</li> </ul>
<ul> <li>Soft outcomes</li> <li>More difficult to measure</li> <li>Use indicators which may reasonably show whether outcomes are being achieved or not</li> </ul>	Young people have increased self- confidence	<ul> <li>Ability to participate in group activities</li> <li>Ability to express views clearly</li> <li>Body language</li> <li>Willingness to try new things</li> </ul>

Source: Evaluation Support Scotland



## Collecting your data

When evidencing what you're achieving with your project, there will be lots of different kinds of data you can collect.

Where possible, try to capture different kinds of data

QUANTITATIVE DATA Usually involves numbers e.g. How many people did things?

#### QUALITATIVE DATA

- Involves collecting stories and experiences
- What do people think, feel, what difference did their experience make to them and how could it have been better?

SUPPORT RESOURCES AVAILABLE AT: https://evaluationsupportscotland.org.uk/resources/essresources/ess-evaluation-methods-and-tools/

- To gather quantitative data
  - Energy/waste/water/carbon data
  - Closed survey questions (yes/no, 1-5, checkboxes)
  - Records of participation
  - Experiments or fieldwork
- To gather qualitative data
  - Open survey questions
  - Reflections
  - Minutes from a meeting
  - Observation
  - Interviews
  - Literature/documentary review



#### More about indicators

- There's often confusion between indicators and targets
- Indicators are what you measure, targets set goals for what you want to achieve

PROJECT	INDICATOR	TARGET
OUTPUT / ACTIVITY: Deliver a summer school for young people aged 9-10	<ul> <li>Number of young people completing a summer school</li> </ul>	<ul> <li>150 young people complete a summer school</li> </ul>
OUTCOME: Improve reading proficiency among young people aged 9- 10	<ul> <li>Reading proficiency levels</li> </ul>	<ul> <li>10% more young people aged 9-10 achieve reading proficiency level 6</li> </ul>



## Developing an impact measurement plan

QUESTION	ACTIVITIES / OUTPUTS	OUTCOMES / IMPACT
What are we monitoring / evaluating? (What is the indicator?)		
How will we measure it?		
When will this take place?		
Who needs to be involved?		
What resources are needed?		



## Tips for developing your measurement plan: focusing on outcomes

	CONSIDERATIONS FOR OUTCOMES
What are we monitoring / evaluating? (What is the indicator?)	<ul> <li>What would good look like?</li> <li>Make a long list and refine to a few thinking about what's most important, what's easiest to measure and which are most likely to occur</li> <li>Don't pick too many indicators</li> </ul>
How will we measure it?	<ul> <li>Refer back to your selected indicators</li> <li>Try to think of ways to measure that will fit in with everyday delivery - make it as easy as possible</li> <li>Think about the circumstances and characteristics of any people you're collecting evidence from</li> <li>What information you already collect and how - and how this can be adapted</li> <li>Think about different kinds of evidence - things you observe, things you're told, records you keep, external statistics, awards and standards</li> </ul>
When will this take place?	<ul> <li>What level of evidence is needed vs what's appropriate for the activity</li> <li>Is longer term evidence needed?</li> </ul>



## Example - Sustainable living in Devon - outputs

OUTPUT	INDICATORS	WHAT DATA WILL WE COLLECT DATA?	WHEN WILL WE COLLECT THE DATA?	WHO WILL COLLECT THE DATA?
Meetings to lobby the government to invest in sustainable transport	<ul> <li>Number of meetings</li> <li>Focus of meetings</li> <li>Profile of attendees (role, political party/ organisation)</li> </ul>	<ul> <li>Email calendar</li> <li>Meeting minutes</li> </ul>	Ongoing	Project team involved in meetings
Reports on policy options for sustainable transport	<ul><li>Number of reports</li><li>written</li><li>Topic of reports</li></ul>	Publications log	Ongoing	Project team involved in reporting



### Example - Sustainable living in Devon - outputs

OUTCOME	INDICATORS	WHAT DATA WILL WE COLLECT DATA?	WHEN WILL WE COLLECT THE DATA?	WHO WILL COLLECT THE DATA?
Improved awareness of recycling facilities	<ul> <li>Whether or not people know where to recycle:</li> <li>glass</li> <li>paper and card</li> <li>batteries</li> <li>plastic</li> <li>unwanted clothes</li> </ul>	<ul> <li>Online quiz sent via council newsletter</li> </ul>	Ongoing	Council will send out the quiz Project team will design the quiz



### Activity: Developing a measurement plan

Volunteers with a campaign/project in need of a monitoring / evaluation plan needed!

- Within the group, volunteers will describe their campaign/project outcomes and the activities they're delivering to achieve those
- Work through the questions as a group to develop the measurement plan.

Access the measurement template here:

https://bit.ly/FLF\_2022



#### Feedback

How did you find the process?

What aspects did you find difficult?



## CASE STUDY: STUDENT EATS





### **Student Eats**

- Help establish new student-led social enterprises selling sustainable food on university and college campuses
- 5 year project, 2016-2021
- One of 31 projects within Our Bright Future, a £33 million programme funded by the National Lottery's Community Fund and managed by The Wildlife Trusts
- In collaboration with Sustain and The Soil Association
- Project outcomes:
  - 1. 65 new student led social enterprises established
  - 2. 5-7% improvement in pro environmental behaviour
  - 3. 2500 young people's employability skills improved
  - 4. Over £150,000 food sustainable food traded
  - 5. Over 10 tonnes of surplus food diverted from landfill





- ⇒ 65 student-led social enterprises
- $\Rightarrow$  £150,000 sustainable food sold
- ⇒ 11t of food diverted from landfill

- $\Rightarrow$  58 food growing sites created or improved
- $\Rightarrow$  3100 students with increased skills
- ⇒ Over 37,000 hours volunteered



## How we measured our impact

- Baseline surveys
- Enterprise training feedback
- Student Impact Officers
- Customer surveys
- Food tracker templates e.g. food surplus
- Quarterly reports
- Quarterly catch ups
- Case studies
- Feedback survey for any enterprises that withdrew



## CASE STUDY: ROSE VOUCHERS for fresh fruit and veg



WHAT IS THE RECIPE FOR SUCCESSFUL MONITORING AND EVALUATION?

## Rose Vouchers for fruit and veg

#### Increasing access to fresh fruit and veg for families on low incomes

via vouchers spent at local retailers and markets

- Projects in Glasgow, Liverpool, Barnsley and 5 areas of London (Southwark, Lambeth, Hackney, Hammersmith and Fulham, and Tower Hamlets)
- Part funded by Local Councils and delivered by 81 local service sites, including 54 Children's Centres (where vouchers are issued) and 27 traders (where vouchers are spent)







#### Evaluation findings so far

- 1. Families have increased food security and improved health and wellbeing
- 7,020 families and 9,370 children have been supported, staying on the project for an average of 15 months.
- 87% of families **eat more fruit and veg than they did before**, meeting or exceeding their 5-a-day
  - Increased diversity and risk-taking around food: 85% of parents add different fruit and veg to the family diet and experiment more when cooking.
  - **Creating good habits early:** 88% said their children enjoy fruit and veg more and 82% families report less sweet and savoury snacking in children.
- 73% of families visit Children's Centre's more often, generating other benefits such as reduced isolation and stress, and an increased sense of community.



Alexandra Rose Charity - Rose Vouchers



## 2. The affordable healthy food economy is more resilient in local areas

- Local traders have more customers:
  - 90% of families report shopping at the market more often and 58% shop less at supermarkets.
- Rose vouchers make up 20% of the total sales of local traders.

**Fresh** F

Fresh Fruit & Veg

#### How we measure our impact

#### 2016 onwards

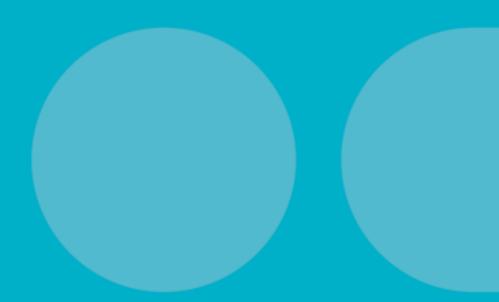
- Workshops with families featuring food diaries, spending pie charts and open-ended questions
- Case studies with families and traders
- Steering group meetings with partners
- Other ad-hoc consultant evaluations, such as behavioural insight analysis

#### 2020 onwards

- 1:1 interviews with families
- Short-form food frequency questionnaires with cohorts of families
- Economic Impact Assessment
- Monthly performance data reports to partners
- Action research in markets
- Market spending surveys
- Market observations









WHAT IS THE RECIPE FOR SUCCESSFUL MONITORING AND EVALUATION?

## **GROUP DISCUSSION**

WHAT IS THE RECIPE FOR SUCCESSFUL MONITORING AND EVALUATION?



### Group discussion

- What is your approach to monitoring and evaluation currently do you do it, and if so, how?
- What pitfalls and challenges have you experienced with this work to date?
- What solutions exist to overcome these in the future?



# **Useful resources:**

Inspiring Impact: <a href="https://www.inspiringimpact.org/">https://www.inspiringimpact.org/</a>

Evaluation Support Scotland: <a href="http://www.evaluationsupportscotland.org.uk/">http://www.evaluationsupportscotland.org.uk/</a>

New Philanthropy Capital (NPC): <a href="https://www.thinknpc.org/">https://www.thinknpc.org/</a>

Good Finance Outcomes Matrix: <a href="https://www.goodfinance.org.uk/impact-matrix">https://www.goodfinance.org.uk/impact-matrix</a>

Measuring advocacy and policy change: <u>https://evaluationsupportscotland.org.uk/wp-</u> content/uploads/2020/08/charting\_the\_waters\_-<u>how\_to\_evaluate\_policy\_influencing\_work.pdf</u>

**Better Evaluation:** <u>https://www.betterevaluation.org/</u>

